



SINO UNION PETROLEUM & CHEMICAL INTERNATIONAL LIMITED
中聯石油化工有限公司*

(incorporated in Bermuda with limited liabilities)

(Stock code: 346)

Announcement

This statement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited.

The board of directors of Sino Union Petroleum & Chemical International Limited (the “Company”) is pleased to announce that Madagascar Oilfield Block 3113, an onshore site for oil and gas exploration, exploitation and operation in Madagascar (“Oilfield Block 3113”) has discovered oil and gas.

According to the exploration plan of Oilfield Block 3113, the exploration wells are designed with depth of 3,900 meters or more and the large storage of oil valve are at 2,800 meters in depth. On 19 May 2009, the exploration of oil has commenced on the Oilfield Block 3113 and as at the date of this announcement, 1,994 meters of depth of the exploration wells have been drilled and oil and gas has been discovered.

As oil and gas has already been discovered at this early stage, it is believed that more oil and gas will be discovered when continuing to explore the wells.

The Company will announce in a timely fashion all information regarding material developments to this project.

By order of the Board
Sino Union Petroleum & Chemical International Limited
Fu Wing Kwok Ewing
Company Secretary

Hong Kong, 24 June 2009

As at the date of this announcement, the Board comprises:

Executive Directors

Dr. Wang Tao

Dr. Hui Chi Ming

Mr. Cheung Shing

Dr. Chui Say Hoe

Dr. Ching Men Ky, Carl

Mr. Cui Yeng Xu

Ms. Ohei Fibiolla Irianni

Non-executive Directors

Dr. Fok Chun Wan, Ian

Mr. Chow Charn Ki, Kenneth

Independent Non-executive Directors

Dr. Yu Sun Say

Mr. Ng Wing Ka

Mr. Edmund Siu

* *For identification purpose only*